

Annexure II
Letter for approval for Migration from NSE SME Platform to NSE Main Board
(on the letter head of the Company)

To
Listing Compliance department
National Stock Exchange of India Ltd.,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Dear Sir,

In conformity with the requirements of the National Stock Exchange of India Ltd. (NSEIL), we hereby apply for migration of our following securities listed on NSE SME platform to NSE Main Board due to the reason mentioned below:

Reasons (strike off whichever is not applicable):

1. Migration to Main Board as Paid up capital will increase above Rs.25 Crore due to further issue of shares.
2. Migration to Main Board as Paid up capital is in between Rs.10 Crore to Rs.25 Crore

We send herewith/ undertake to send the Listing Application/Listing Agreement/Forms and the Distribution Schedules, duly completed. We also forward the required documents and undertake to furnish such additional information and documents as may be required.

We undertake to comply with all the requirements, terms, provisions, conditions, Rules, Bye-Laws and Regulations of NSE/EMERGE.

Authorised Signatory and Stamp of the company

Name

Designation

Date

Place